

Message Text

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ACTION TRSE-00

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TO SECSTATE WASHDC 7864

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USADB

FOR NAC AGENCIES

E.O. 11652: NA

TAGS: EAID, EFIN

SUBJ: ADB PROCUREMENT SHARES

1. BANK'S QUARTERLY REPORT ON PROCUREMENT AS OF 30 JUNE 1973
(SEC M84-73) POUCHED 6 SEPT. U. S. SHARE OF PROCUREMENT RESULTING FROM LOAN (BOTH GOODS AND SERVICES AND CONSULTING SERVICES) AND TECHNICAL ASSISTANCE OPERATIONS FINANCED WITH ORDINARY CAPITAL RESOURCES (EXCLUDING "UNDETERMINED" COUNTRY BREAKDOWN), WHICH AMOUNTED TO 9.6 PERCENT OF TOTAL AT END DECEMBER 1972, INCREASED TO 9.8 PERCENT OF TOTAL AT END MARCH 1973 AND TO 10.1 PERCENT OF TOTAL AT END JUNE 1973. OVER SAME PERIODS, JAPANESE SHARE DECLINED FROM 62.2 PERCENT TO 59.2 PERCENT AND 58.3 PERCENT, RESPECTIVELY, AND UNITED KINGDOM SHARE DECLINED FROM 8.0 PERCENT TO 7.2 PERCENT AND 6.8 PERCENT, RESPECTIVELY, (ABOVE DATA, AS IT RELATES TO FIRST QUARTER 1973 MOVEMENTS ONLY, SUPERSEDES THAT SUPPLIED IN MANILA'S 8287). NEXT LARGEST SHAREHOLDERS ARE GERMANY, WHICH MOVED FROM 4.5 PERCENT OF TOTAL AT END DECEMBER 1972 TO 4.7 PERCENT AT END OF JUNE 1973 AND KOREA, WHICH MOVED FROM 2.0 PERCENT TO 4.0 PERCENT OF

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TOTAL DURING FIRST HALF OF 1973.

2. IF PROCUREMENT FROM SPECIAL FUNDS RESOURCES ARE INCLUDED (WHERE U.S. LARGELY PRECLUDED FROM PARTICIPATING), U.S. SHARE OF TOTAL AS OF END JUNE 1973 WAS 9.1 PERCENT, ABOUT SAME AS 9.0 PERCENT SHARE AT END DECEMBER 1972, WHILE SHARES OF JAPAN AND UNITED KINGDOM WERE 56.8 PERCENT AND 7.6 PERCENT, RESPECTIVELY, AT END JUNE 1973. JAPANESE SHARE SHOWED SUBSTANTIAL DECLINE FROM 60.3 PERCENT OF TOTAL AT END DECEMBER 1972, AND UNITED KINGDOM SHARE DECLINED FROM 8.2 PERCENT OVER SAME PERIOD.

3. U.S. SHARE OF CONSULTING SERVICES FROM ALL SOURCES (ORDINARY CAPITAL, SPECIAL FUNDS AND TECHNICAL ASSISTANCE OPERATIONS), WHICH AMOUNTED TO 38.2 PERCENT OF TOTAL AS OF END DECEMBER 1971, DECLINED TO 32.6 PERCENT AT END DECEMBER 1972 AND TO 26.0 PERCENT AT END JUNE 1973. JAPANESE SHARE OF TOTAL ROSE FROM 17.0 PERCENT AT END DECEMBER 1971 TO 26.2 PERCENT AT END DECEMBER 1972, AND THEN DECLINED TO 20.5 PERCENT AS OF END JUNE 1973. UNITED KINGDOM SHARE OF TOTAL DECLINED FROM 5.3 PERCENT AT END DECEMBER 1971 TO 3.3 PERCENT AT END DECEMBER 1972, BUT THEN INCREASED TO 6.8 PERCENT AT END MARCH 1973, DECLINING TO 6.3 PERCENT AT END JUNE 1973. OTHER MAIN RECIPIENTS OF CONSULTING SERVICES CONTRACTS AS OF END JUNE 1973 ARE GERMANY AND ITALY WITH 7.0 PERCENT EACH, AUSTRIA 6.75 PERCENT, FRANCE 5.5 PERCENT AND KOREA 3.0 PERCENT.

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